



**NORFOLK
SOUTHERN**

Norfolk Southern Corporation
Law Department
185 Spring Street, S.W.
Atlanta, Georgia 30303

David R. Willson
Senior General Attorney
(404) 529-2352

December 17, 1985
59080, 60210

RECORDATION NO. *9098-B* FILED 1425

DEC 20 1985 - 1 15 PM

INTERSTATE COMMERCE COMMISSION

Mr. James H. Bayne, Secretary
Interstate Commerce Commission
Washington, D. C. 20423

Dear Mr. Bayne:

I enclose three original counterparts of the document described in paragraph (1) hereof for recordation pursuant to Section 11303 of Title 49 of the U. S. Code and return, together with an original counterpart thereof for retention by the Commission.

In accordance with 49 CFR Part 1177, covering the recordation of documents, I advise you as follows:

- (1) The enclosed document is a Supplemental Agreement dated as of November 1, 1985 between United States Trust Company of New York, 45 Wall Street, New York, New York 10005, Trustee-Lessor, and Southern Railway Company, 185 Spring Street, S. W., Atlanta, Georgia 30303, Lessee, and is a "secondary document" under 49 CFR §1177.1.
- (2) The "primary document" to which the enclosed secondary document is connected is an Equipment Trust Agreement between the Trustee-Lessor and the Lessee, dated as of December 1, 1977, constituting Southern Railway Equipment Trust No. 4 of 1977, which was filed and recorded in your office on November 23, 1977 at 10:30 A.M. and assigned recordation No. 9098.
- (3) We request that the enclosed document be cross-indexed.
- (4) The enclosed document was executed for the purpose of subjecting to the Equipment Trust Agreement certain new Equipment, being:

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15 new 100-ton, 7,526 cu. ft. capacity Woodchip Gondola Cars bearing Lessee's road numbers SOU-139702 through 139716, both inclusive, A.A.R. designation GTS.

Each unit of new Equipment will be marked in letters not less than one-half inch in height with the words:

OWNED BY A BANK OR TRUST COMPANY UNDER A FINANCING AGREEMENT RECORDED WITH THE INTERSTATE COMMERCE COMMISSION UNDER SECTION 20c OF THE INTERSTATE COMMERCE ACT.

- (5) The names and addresses of the parties to the enclosed document are shown in paragraph (1) hereof.
- (6) After recordation, the three original counterparts of the enclosed document not required by the Commission for recordation should be returned to David R. Willson, Esq., Senior General Attorney, Norfolk Southern Corporation, 185 Spring Street, S. W., Atlanta, GA 30303.
- (7) The recordation fee of \$10 is enclosed.
- (8) A short summary of the enclosed document for index use follows:

This is a Supplemental Agreement dated as of November 1, 1985 among United States Trust Company of New York, Trustee-Lessor, and Southern Railway Company, Lessee, subjecting additional equipment [15 100-ton, 7,526 cu. ft. capacity Woodchip Gondola Cars bearing Lessee's road numbers SOU-139702 through 139716, both inclusive] to an Equipment Trust Agreement bearing recordation No. 9098.

Please acknowledge receipt on the enclosed copy of this letter.

Very truly yours,


David R. Willson

Enclosures

9098-B
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Executed in 4 Counterparts of
which this is Counterpart No. 4

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INTERSTATE COMMERCE COMMISSION

THIS SUPPLEMENTAL AGREEMENT made and entered into as of
November 1, 1985 by and between

UNITED STATES TRUST COMPANY OF NEW YORK, a corporation duly
incorporated and existing under the laws of the State of New
York with its head offices in The City of New York, New York
(the "Trustee"); and

SOUTHERN RAILWAY COMPANY, a Virginia corporation, (the
"Company");

W I T N E S S E T H That:

WHEREAS, by an equipment trust agreement dated as of
December 1, 1977 (the "Agreement"), between the Trustee and the
Company there was constituted SOUTHERN RAILWAY EQUIPMENT TRUST
NO. 4 OF 1977; and

WHEREAS, by the Agreement the Trustee has let and leased
unto the Company certain railroad equipment as defined in the
Agreement (the "Equipment") for a term as set forth in the
Agreement, all upon such terms and conditions as therein speci-
fied; and

WHEREAS, in Sections 3.4 and 4.9 of the Agreement, it is
provided that upon the filing with the Trustee of the appropri-
ate documents, any Deposited Cash held by the Trustee or any
monies paid to the Trustee pursuant to Section 4.9 or Section
4.7 of the Agreement may be applied to the purchase of addi-
tional Equipment; and

WHEREAS, the Company, in compliance with the aforesaid
requirements of Sections 3.4 and 4.9 of the Agreement, now pro-
poses to cause to be sold, assigned, transferred and set over
unto the Trustee, as trustee under the Agreement, fifteen new
100-ton, 7,526 cu. ft. capacity Woodchip Gondola Cars bearing
road numbers SOU-139702 through 139716, both inclusive (the
"Additional Equipment");

NOW, THEREFORE:

(1) In consideration of the premises and of the sum of One
Dollar (\$1.00) paid by the Trustee to the Company at or before
the ensembling and delivery hereof, the receipt of which is
hereby acknowledged, and in consideration of the rents and
covenants in the Agreement provided for and contained, the Com-
pany does hereby assign to the Trustee all of its right, title

and interest under the contract for the acquisition of the Additional Equipment and the Trustee does hereby let and lease the Additional Equipment to the Company for the remainder of the lease term as set forth in the Agreement, the said assignment by the Company and lease by the Trustee being upon and subject to all the terms and conditions of the Agreement as though the Additional Equipment had been a part of the original Equipment described in the Agreement.

(2) The Company hereby accepts the terms and conditions upon which the Additional Equipment is leased to it hereunder, and covenants and agrees to abide by each and every such term and condition according to the true intent and purpose thereof.

(3) The Trustee shall not be responsible in any manner whatsoever for or in respect of the validity or sufficiency of this Supplemental Agreement or the due execution hereof by the Company or for or in respect of the correctness of the recitals of facts contained herein, which recitals are made by the Company.

(4) This Supplemental Agreement may be executed in several counterparts, each of which so executed shall be deemed to be an original, and such counterparts shall together constitute but one and the same instrument.

IN WITNESS WHEREOF, the parties hereto have caused these presents to be signed in their respective corporate names and their respective corporate seals to be hereunto affixed and duly attested, as of the day and year first above written.

UNITED STATES TRUST COMPANY OF
NEW YORK, as Trustee
By

L.S.
ATTEST:

Charles C. Collier
~~Trust Officer~~ *Asst Secretary*

Louis P.
Assistant Vice President

SOUTHERN RAILWAY COMPANY
By

W. B. Allen
Vice President

L.S.
ATTEST:

W. B. Allen
Assistant Secretary

STATE OF NEW YORK)
) SS:
COUNTY OF NEW YORK)

On this 10 day of December, 1985, before me personally appeared Louis P. Young, to me personally known, who, being by me duly sworn, says that he is a Assistant Vice Pres. of UNITED STATES TRUST COMPANY OF NEW YORK, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation pursuant to due corporate authority and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Federico C. Santos
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FEDERICO C. SANTOS
Notary Public, State of New York
No. 41-4691650
Qualified in Queens County
Commission Expires March 30, 1988

STATE OF GEORGIA)
) SS:
COUNTY OF FULTON)

On this 17th day of December, 1985, before me personally appeared L.H. Rudder, to me personally known, who, being by me duly sworn, says that he is a Vice President of SOUTHERN RAILWAY COMPANY, that the corporate seal of said corporation is affixed to the foregoing instrument, that said instrument was signed and sealed on behalf of said corporation pursuant to due corporate authority and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Lorena F. Powell 12/17/85
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Notary Public, Georgia, State at Large
My Commission Expires Feb. 19, 1988

